

## Investment Objecti

This is a multi asset mutual fund port semi annually.

## Investment Mech

This portfolio is constructed using class MFs in various categories. Various MFs is done to maximize returns for the given level of risk, exposure to various sectors & th Debt 60% - 79.99%; No credit risk sectoral equity funds

Minimum Investment  
Rs. 10000

Rebalancing Frequency  
Half-Yearly

## Portfolio Performan



Note: Live performance includes reb promotion.



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or

Month-on-Month

month	1	2
2000	0.00	0.00
2001	0.00	0.00
2002	0.00	0.00
2003	0.00	0.00
2004	0.00	0.00
2005	0.00	0.00
2006	0.00	0.00
2007	-0.50	-5.30
2008	-12.90	-0.40
2009	-1.10	-0.90
2010	-2.50	-0.20
2011	-6.70	-2.70
2012	7.10	3.20
2013	0.90	-3.60
2014	-0.70	2.10
2015	3.30	0.40
2016	0.40	-1.00
2017	2.20	0.00
2018	0.50	-1.30
2019	1.10	0.20
2020	1.40	2.20
2021	0.60	3.20
2022	-0.90	-1.00
2023	-0.60	-0.10
2024	1.00	1.10
2025	-2.70	-2.10



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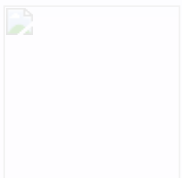
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## Organisation Overview



**Sonam Srivastava**  
Founder, Portfolio Manager

- 10+ years in Investment
- HSBC, ICICI, Kotak
- IIT Kanpur



**Vinod Reddy**  
CTO

- 9+ years in Software Development
- Housing.com, Testbook.com, Buyceps.com



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**Dr Miquel Alonso**

Advisor, Machine Learning

- Founder Artificial Intelligence in Finance Institute
- Faculty - CQF, Columbia, NYU
- Executive Director, IIFM

## Data Driven Orga



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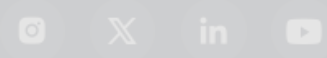
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